



Intermodal Logistics Complex



Why Are We Here?

- In 2007, the container trade in North America totaled 29,530,027 TEU's
- By 2015, the container trade in North America is expected to increase to 72,000,000 TEU's

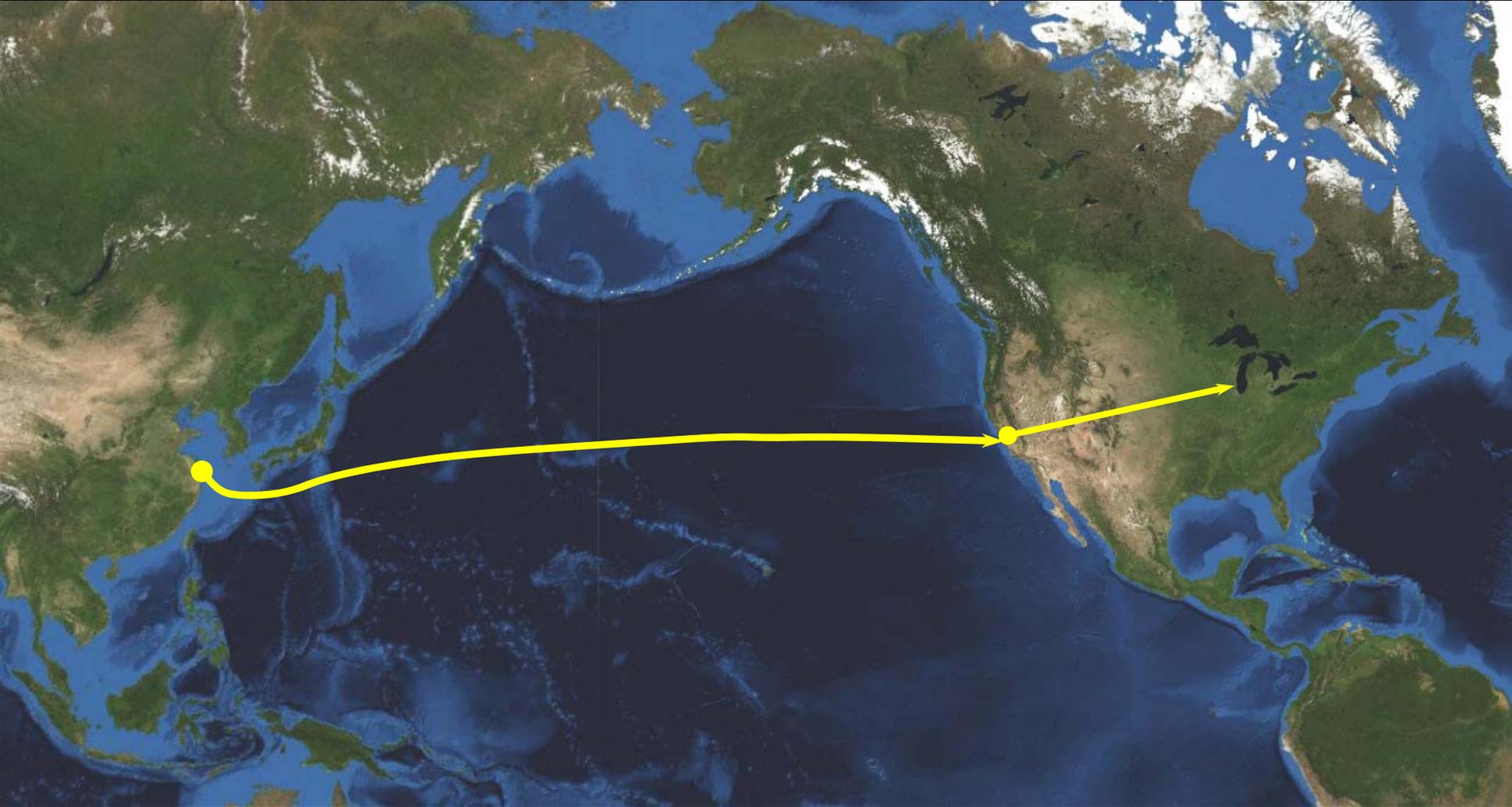


Global Trade - 2008



13 Day's

Global Trade - 2008



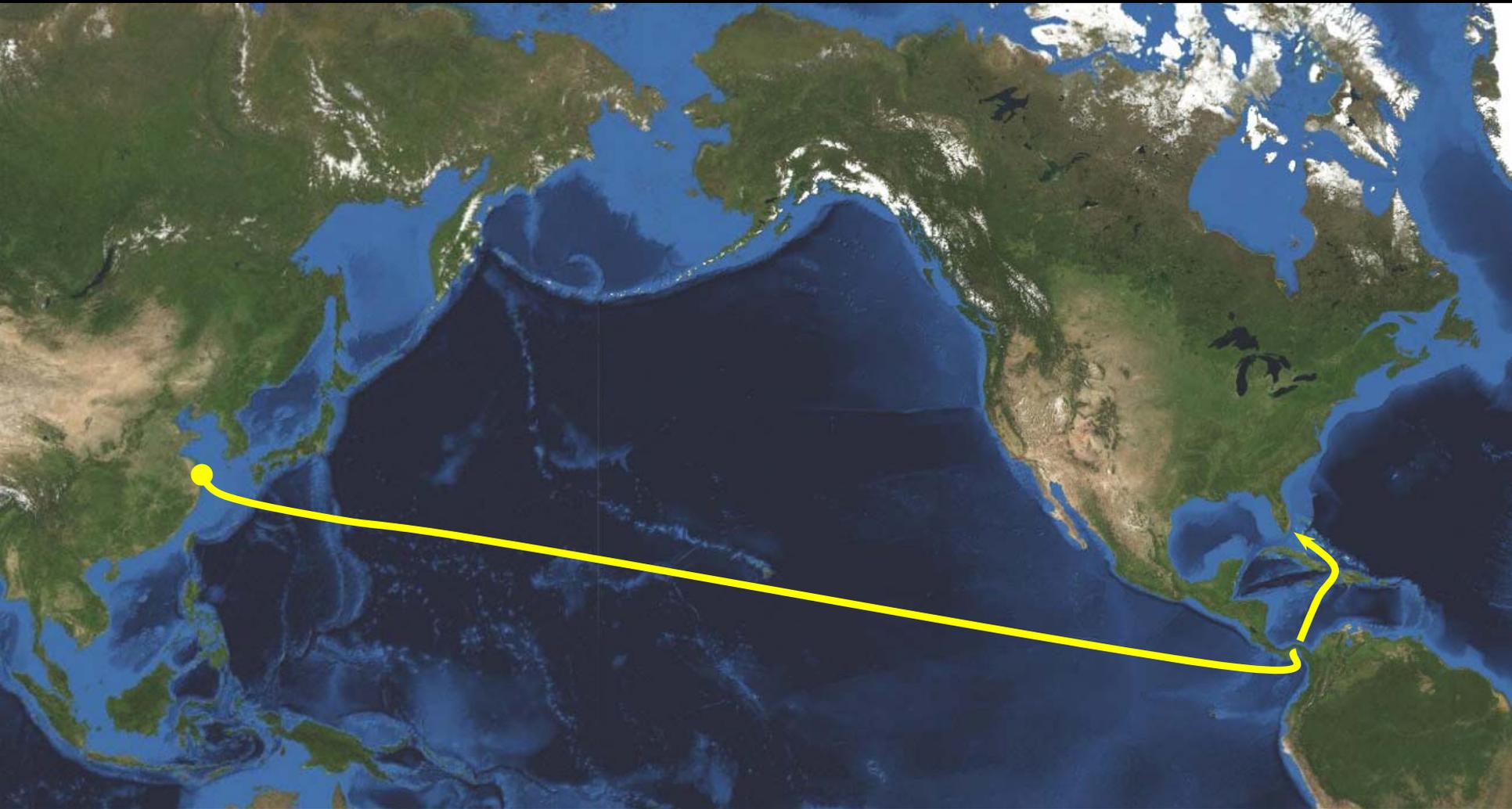
13 Day's + 6 Day's

Global Trade - 2008



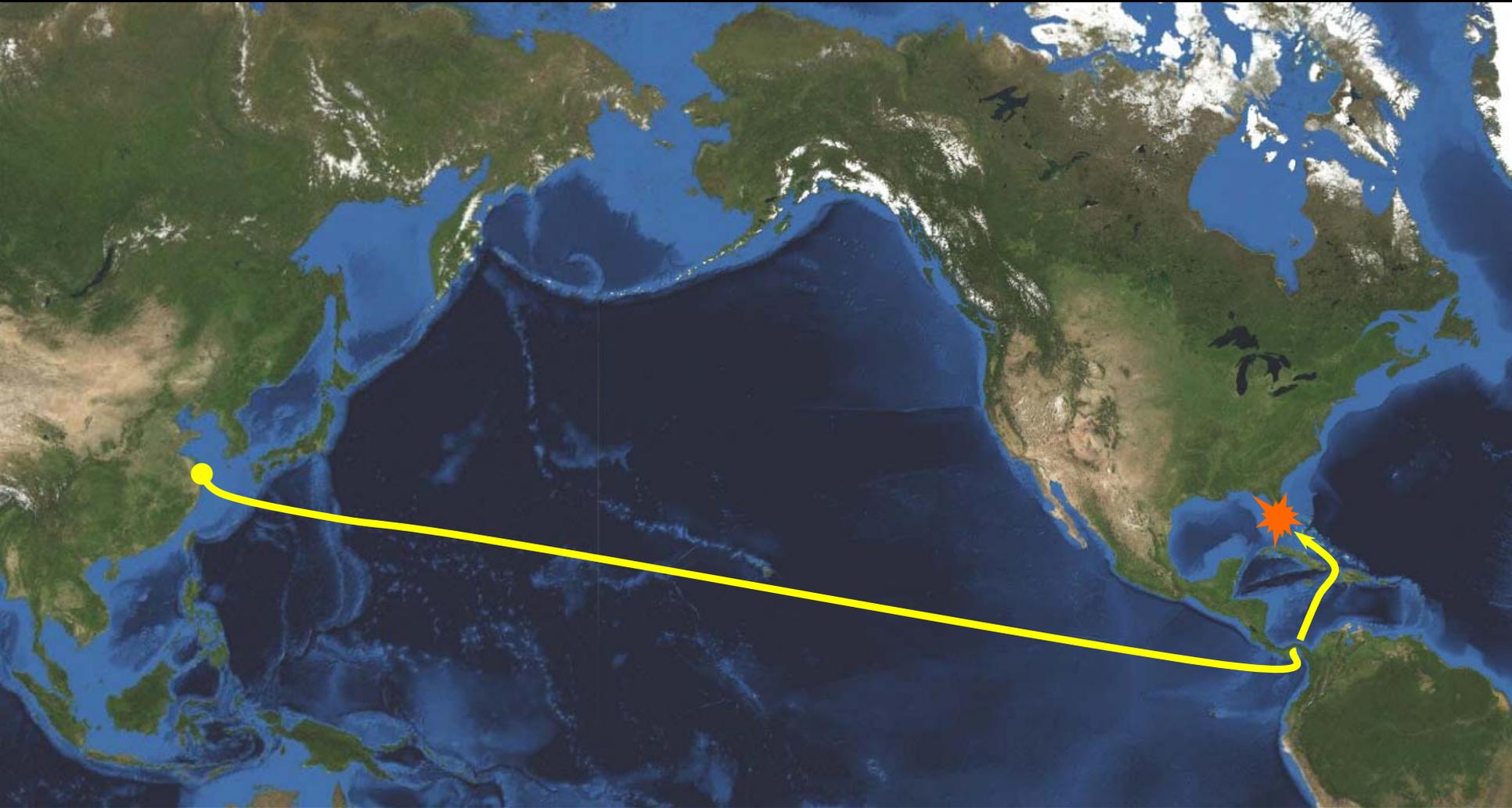
13 Day's + 6 Day's + 4 Day's = 23 Day's

Global Trade - 2013



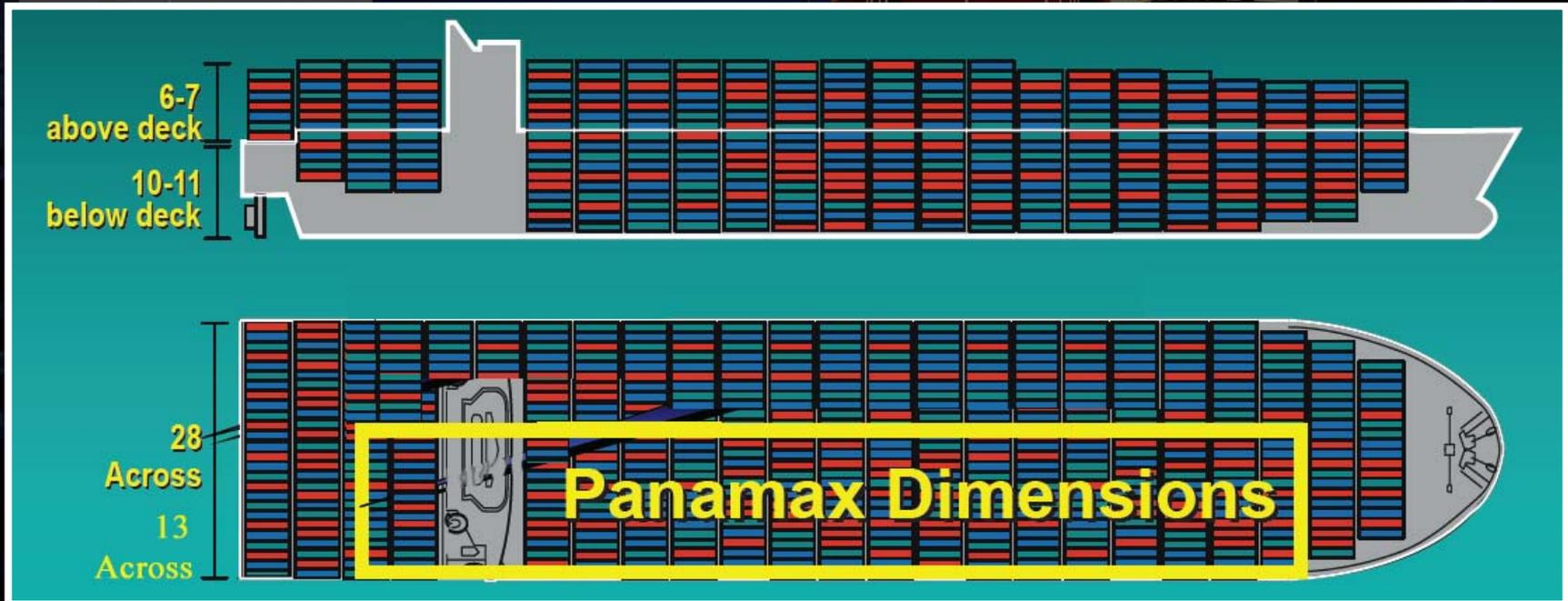
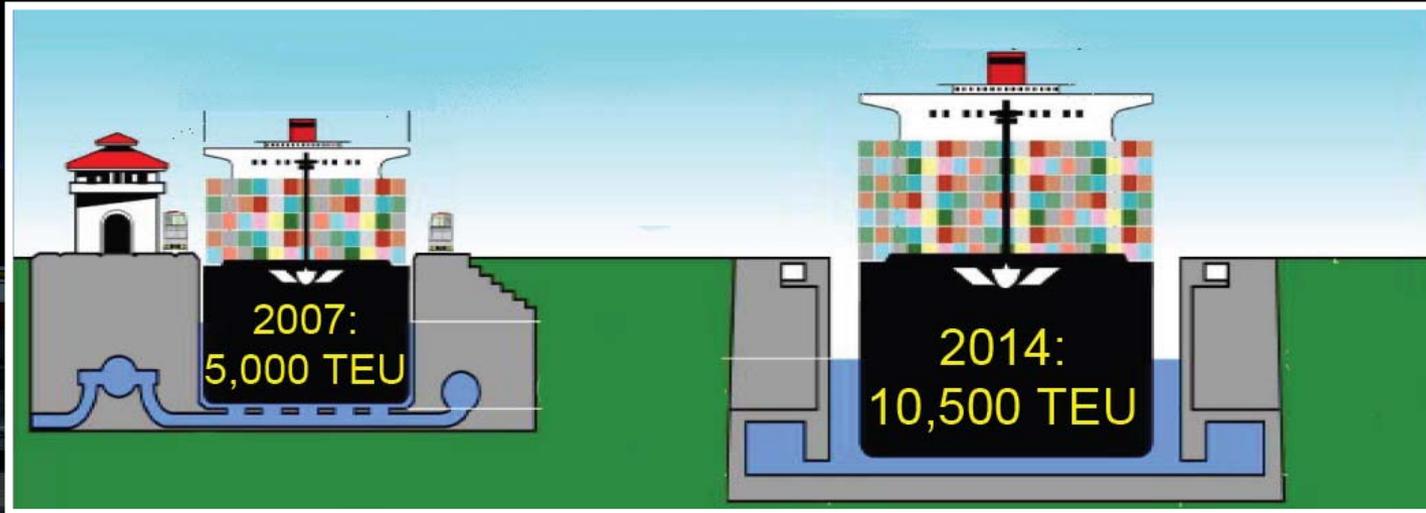
23 Day's

Global Trade - 2013

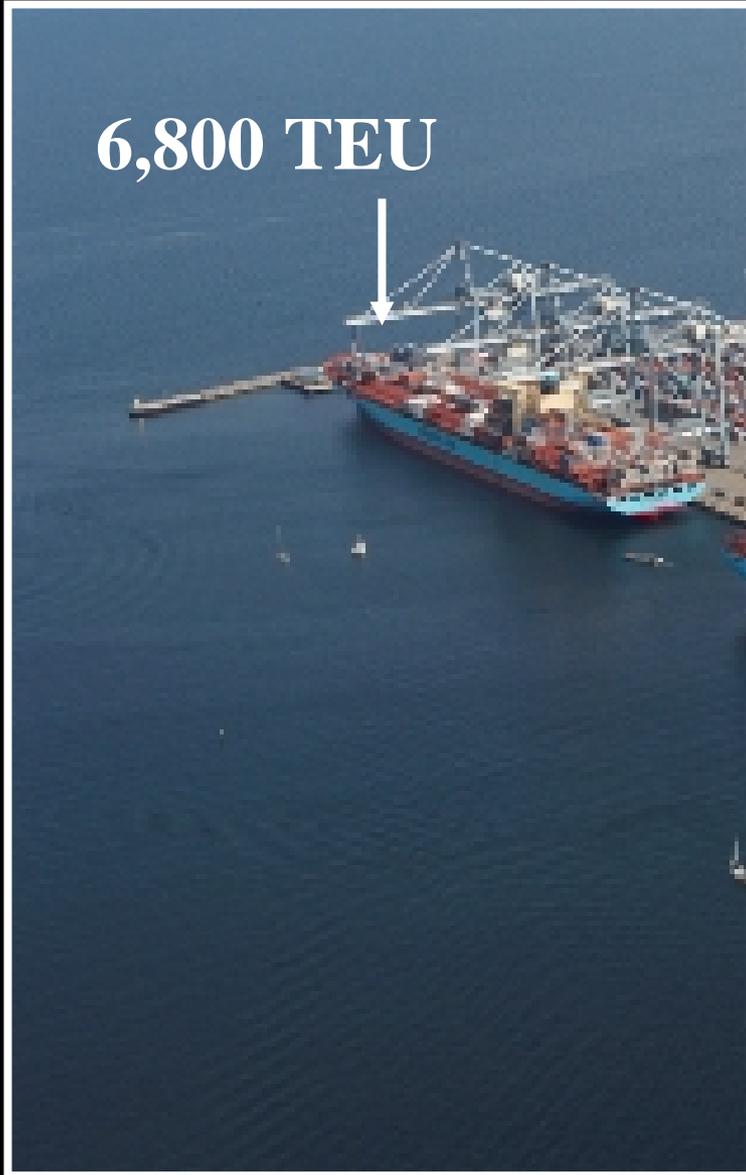


23 Day's + 1 Day = 24 Day's

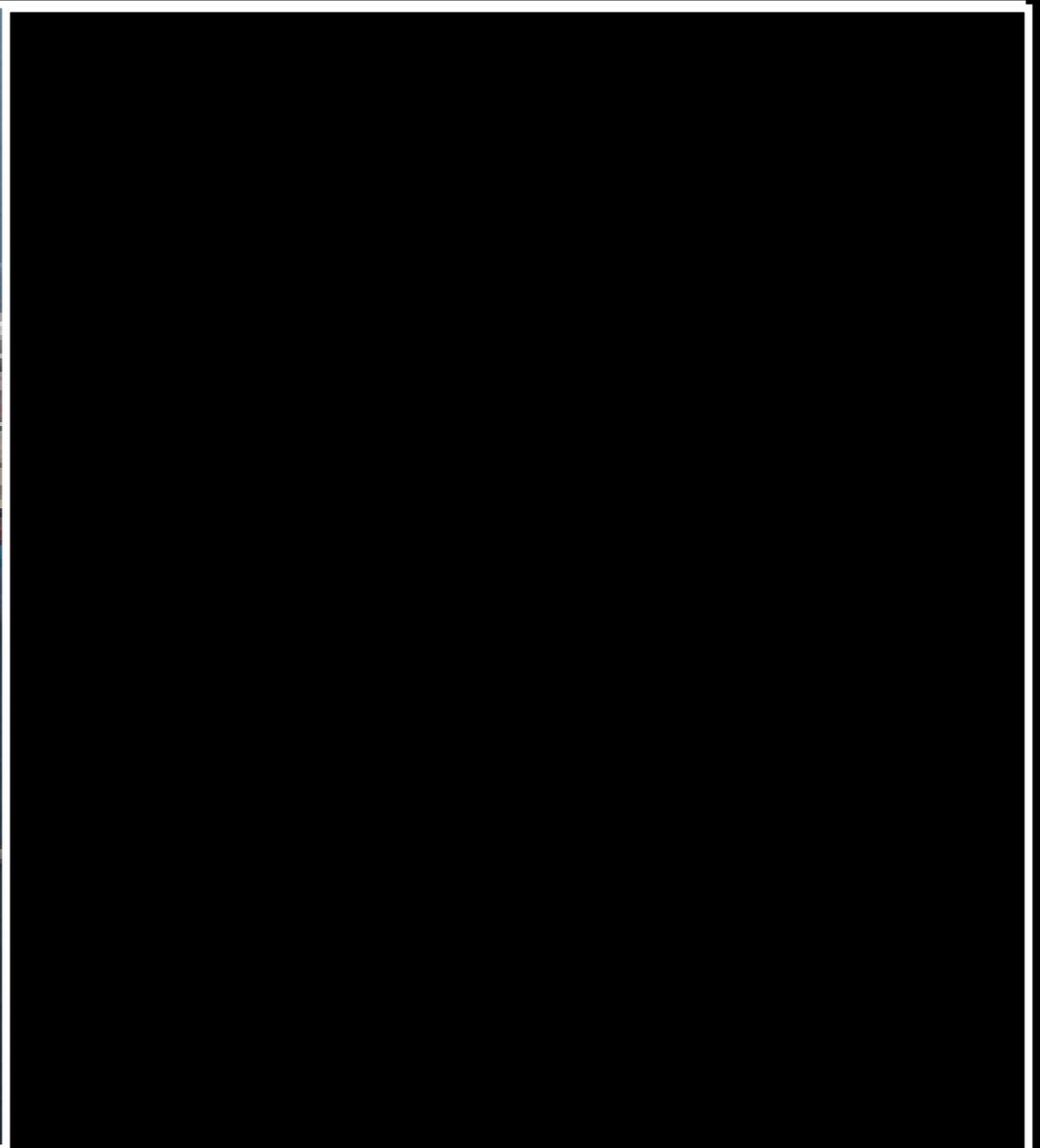
Size Matters



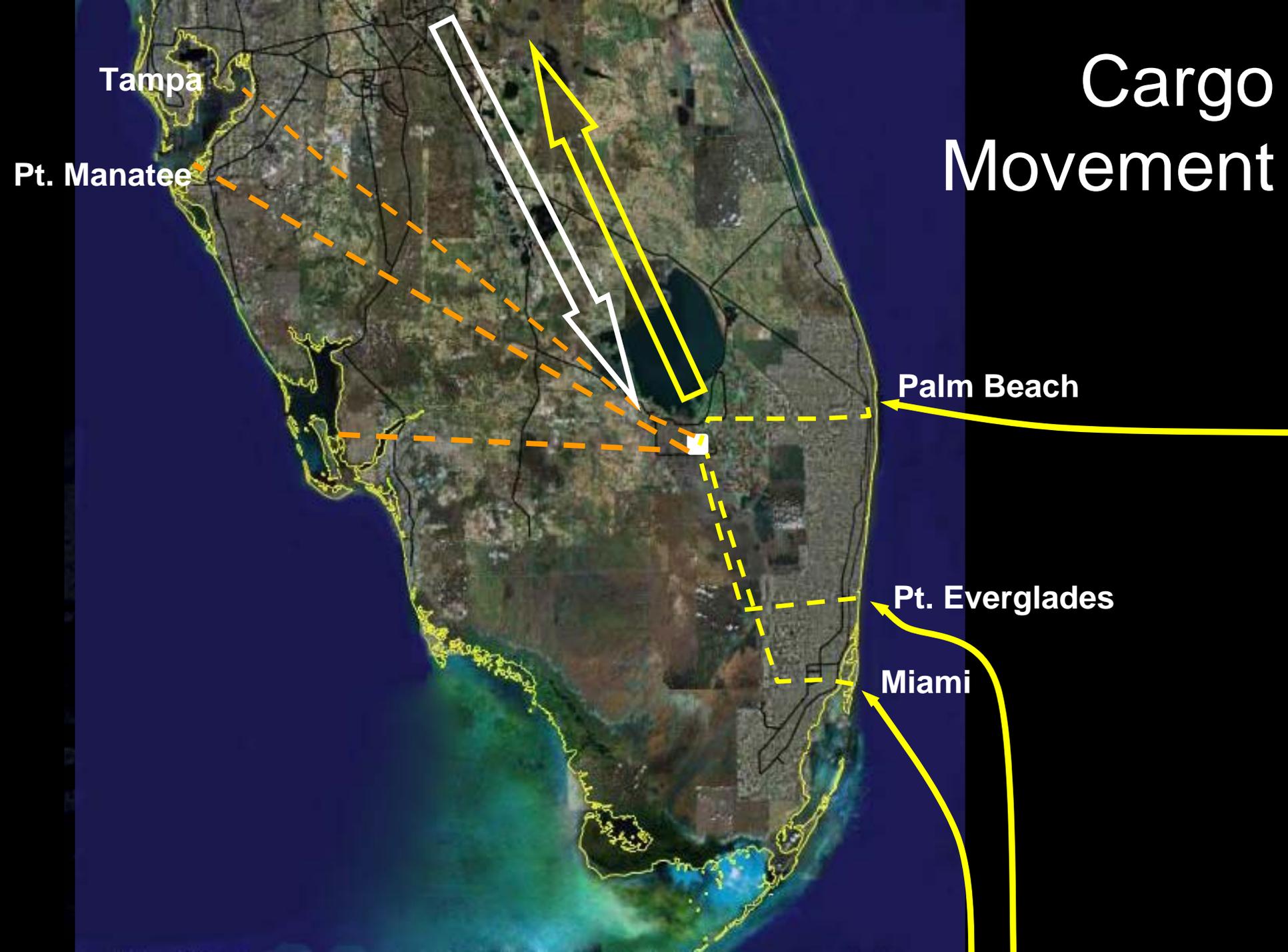
Today



Tomorrow



Cargo Movement



Tampa

Pt. Manatee

Palm Beach

Pt. Everglades

Miami

Today

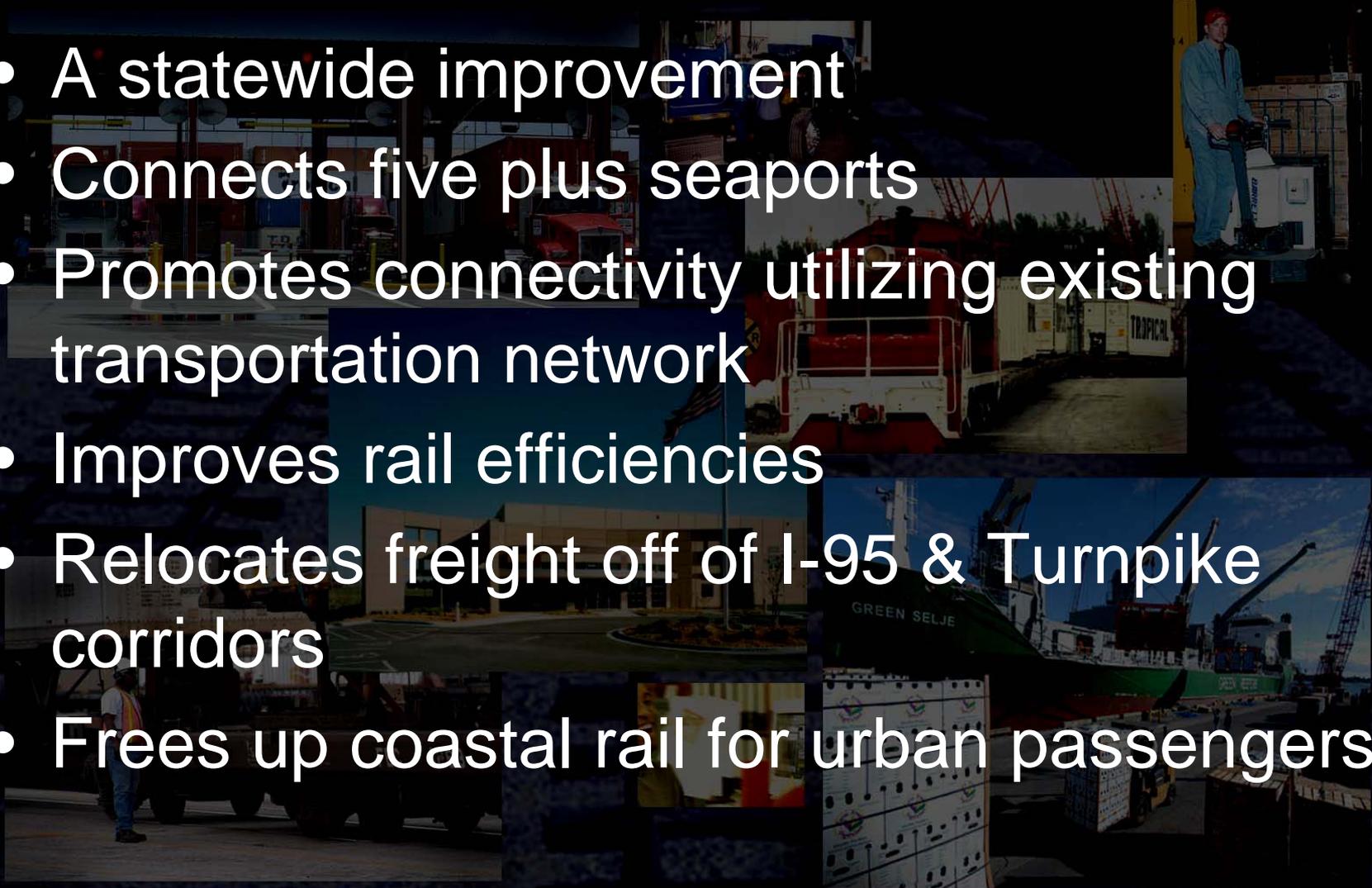


Congestion



Regional Approach

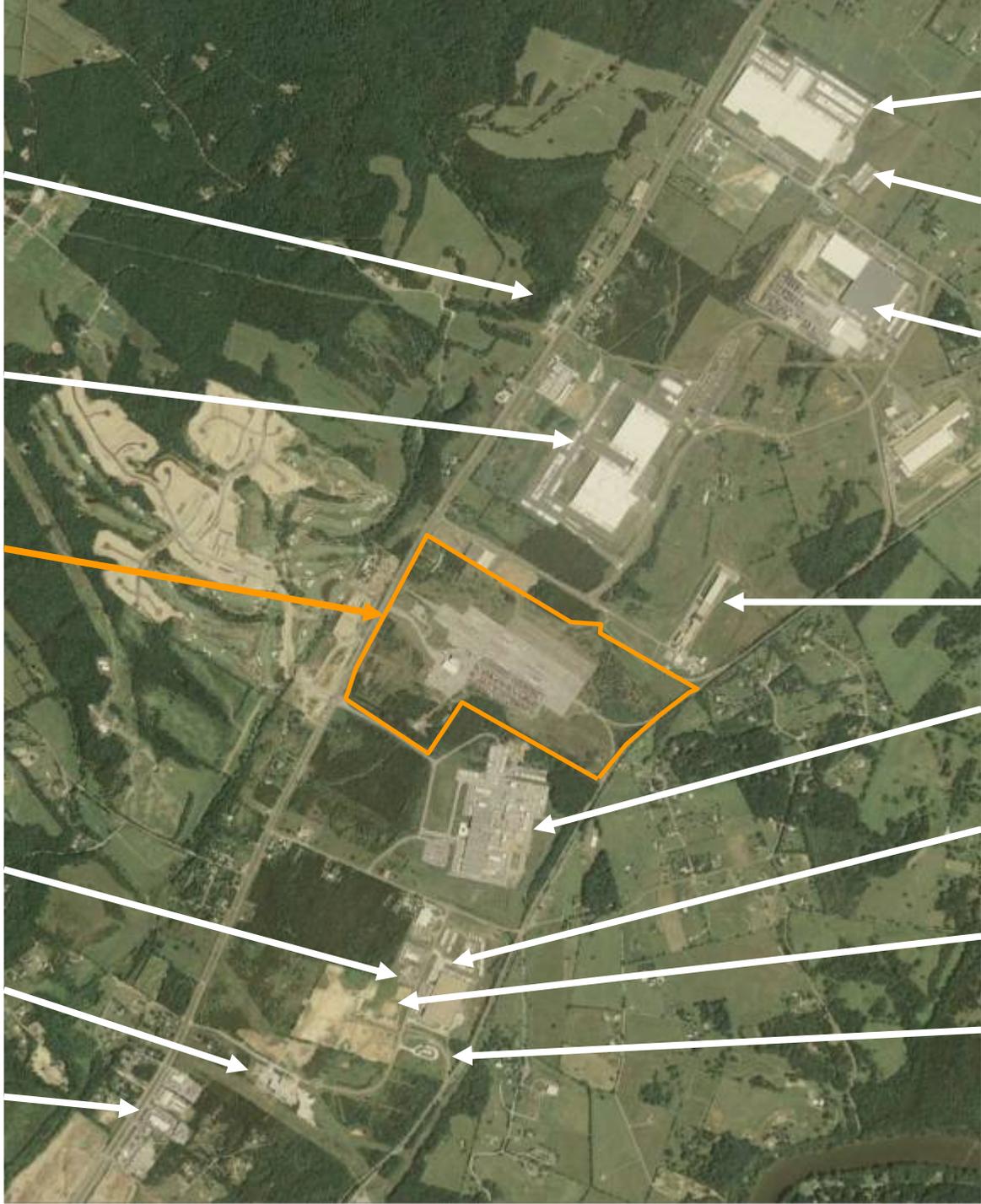
- A statewide improvement
- Connects five plus seaports
- Promotes connectivity utilizing existing transportation network
- Improves rail efficiencies
- Relocates freight off of I-95 & Turnpike corridors
- Frees up coastal rail for urban passengers



Virginia Inland Port

- **Economic Engine for the Commonwealth of Virginia**
- **Opened in 1989**
- **24 Major Companies Have Located Near VIP**
 - Investment of Over \$599 Million
 - Over 6 Million SF of Building
 - Employment of Over 7,000





**Cedarville
Enterprise
Zone**

**Baugh NE
Cooperative**

**Virginia
Inland Port**

**Warren
Industrial Park**

**Valley Redi-
Mix**

**Riverton Commons
Commercial Center**

**Family
Dollar Service**

**Ferguson
Enterprises**

**Stephens
Industrial Park**

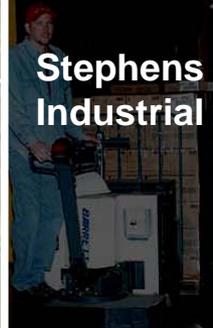
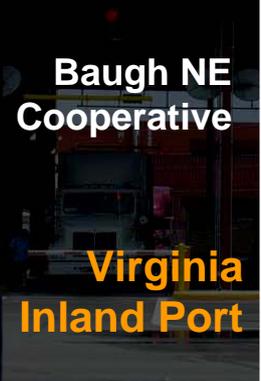
Toray Plastic

DuPont

**Winchester
Cold Storage**

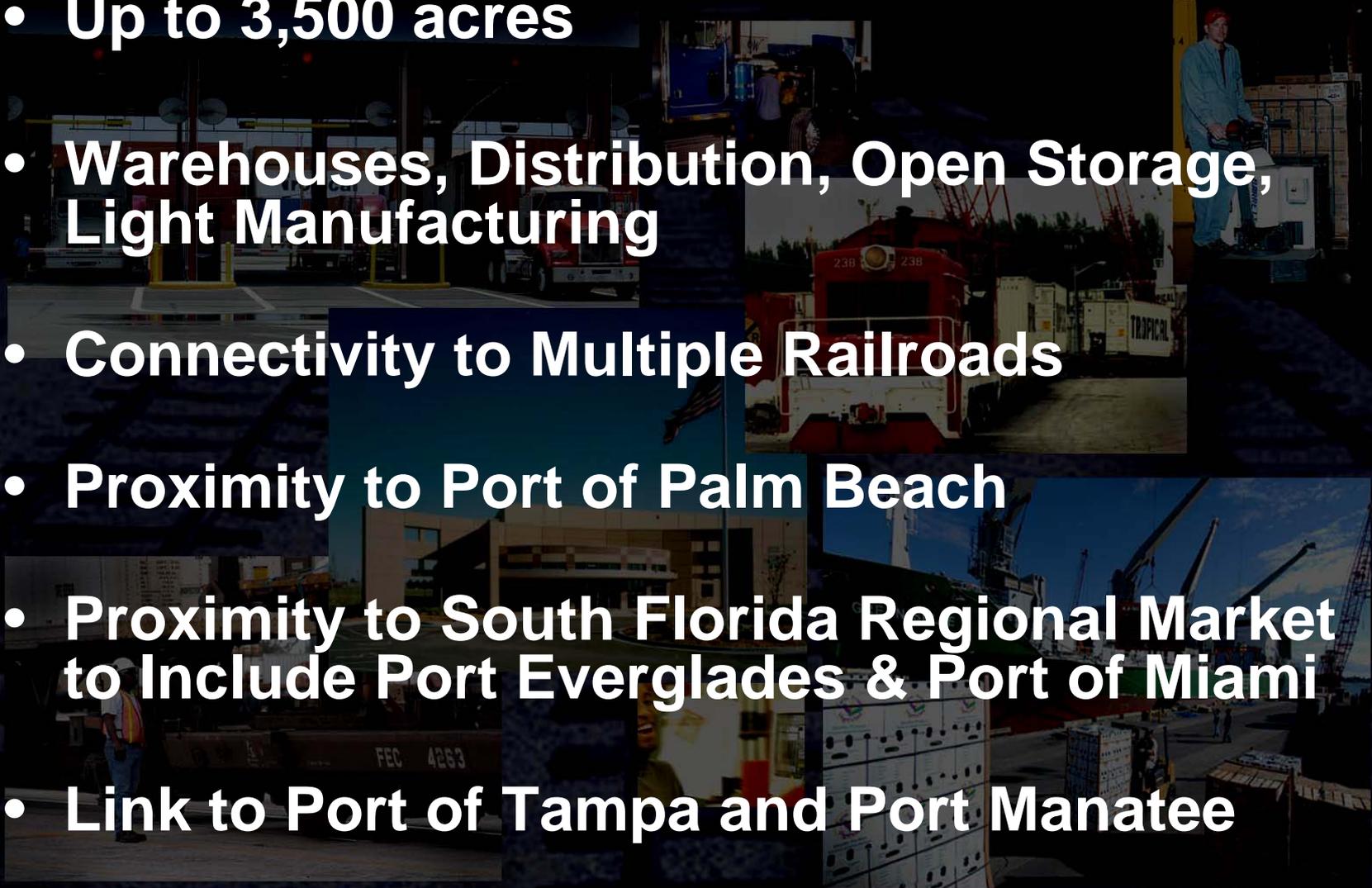
**Competitive
Power Ventures**

Roanoke Cement



Inland Port Components

- Up to 3,500 acres
- Warehouses, Distribution, Open Storage, Light Manufacturing
- Connectivity to Multiple Railroads
- Proximity to Port of Palm Beach
- Proximity to South Florida Regional Market to Include Port Everglades & Port of Miami
- Link to Port of Tampa and Port Manatee



Transportation Network

Tampa
Pt. Manatee

Palm Beach

Pt. Everglades

Miami

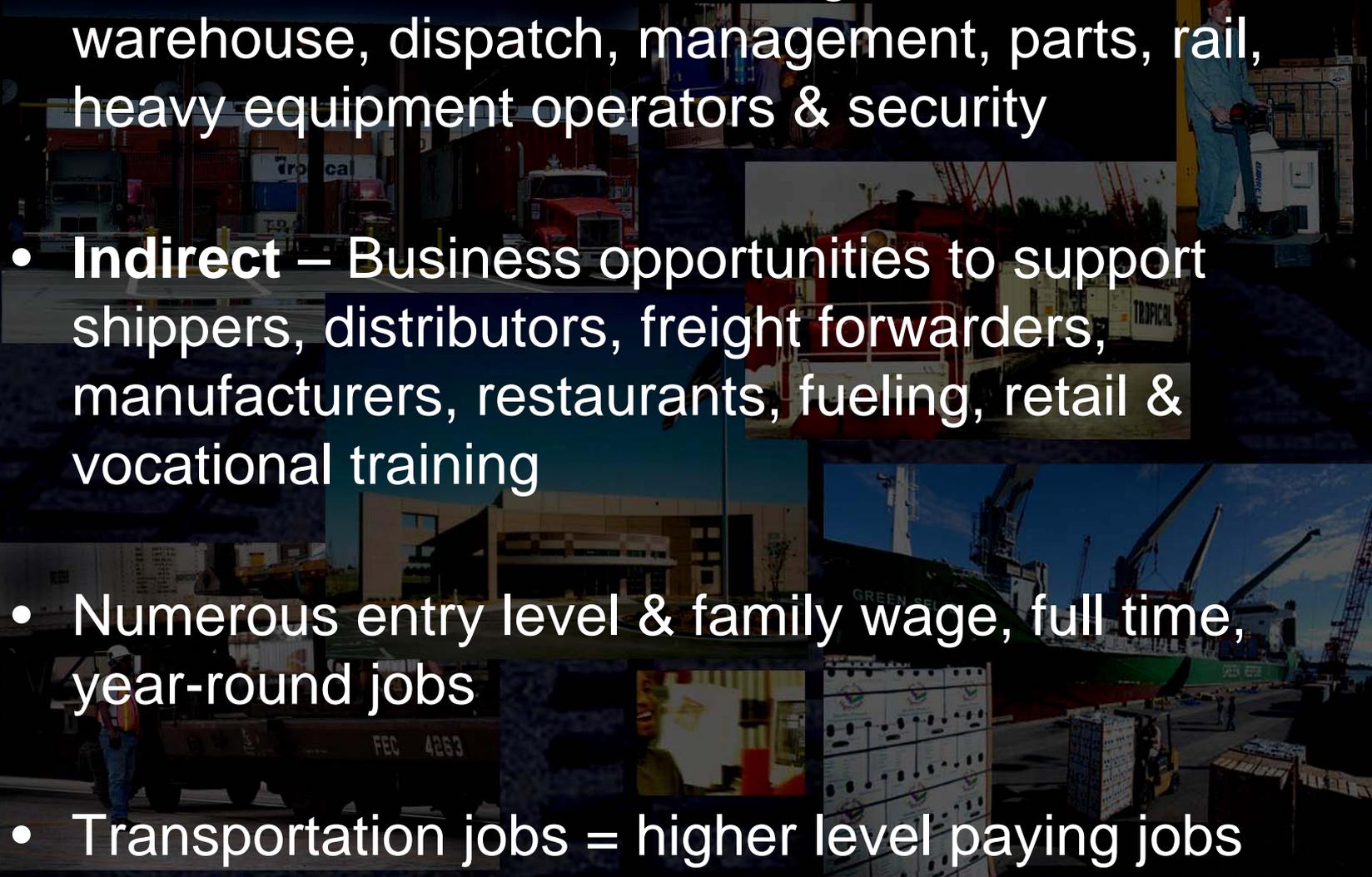
ROADS

RAIL



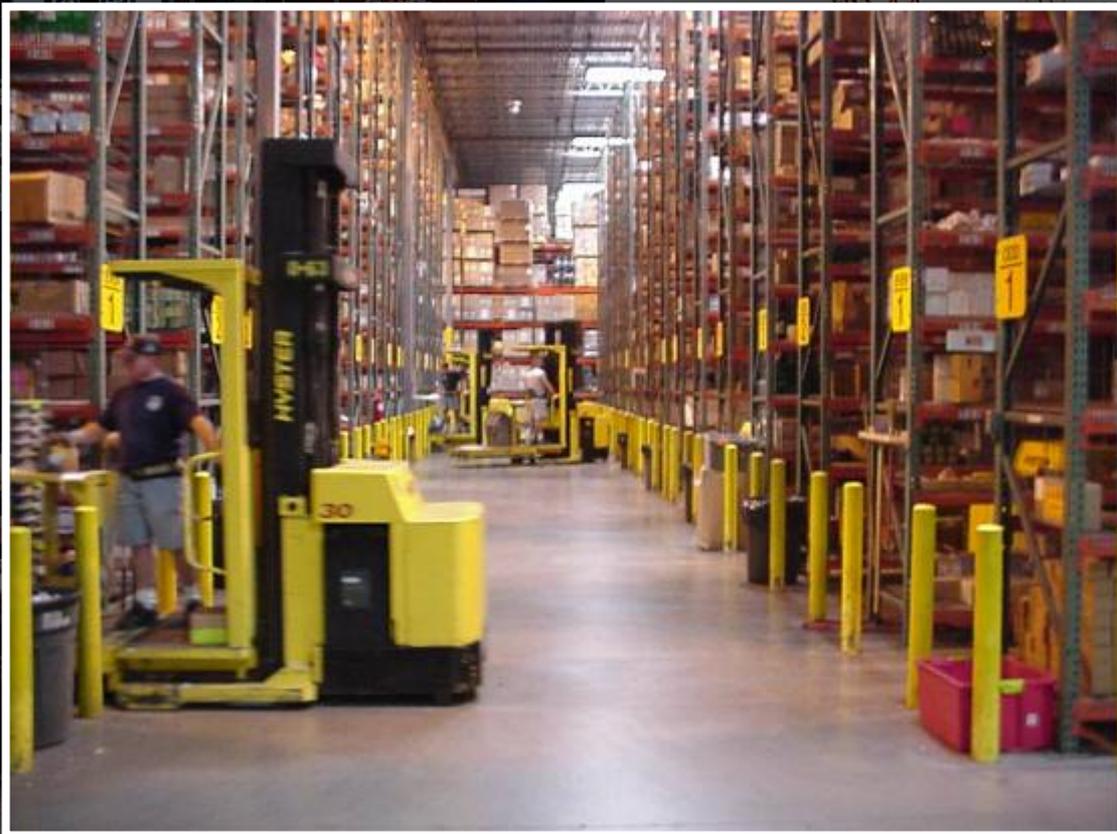
Real Jobs

- **Direct** - Construction, trucking, maintenance, warehouse, dispatch, management, parts, rail, heavy equipment operators & security
- **Indirect** – Business opportunities to support shippers, distributors, freight forwarders, manufacturers, restaurants, fueling, retail & vocational training
- Numerous entry level & family wage, full time, year-round jobs
- Transportation jobs = higher level paying jobs



Intermodal Logistics Complex

- There is approximately 515 million square feet of warehouse and distribution space in Florida



Intermodal Logistics Complex

- There is approximately 515 million square feet of warehouse and distribution space in Florida
- By 2025, studies suggest that there will be a demand for 40 to 80 million sq ft of additional distribution space in South Florida alone



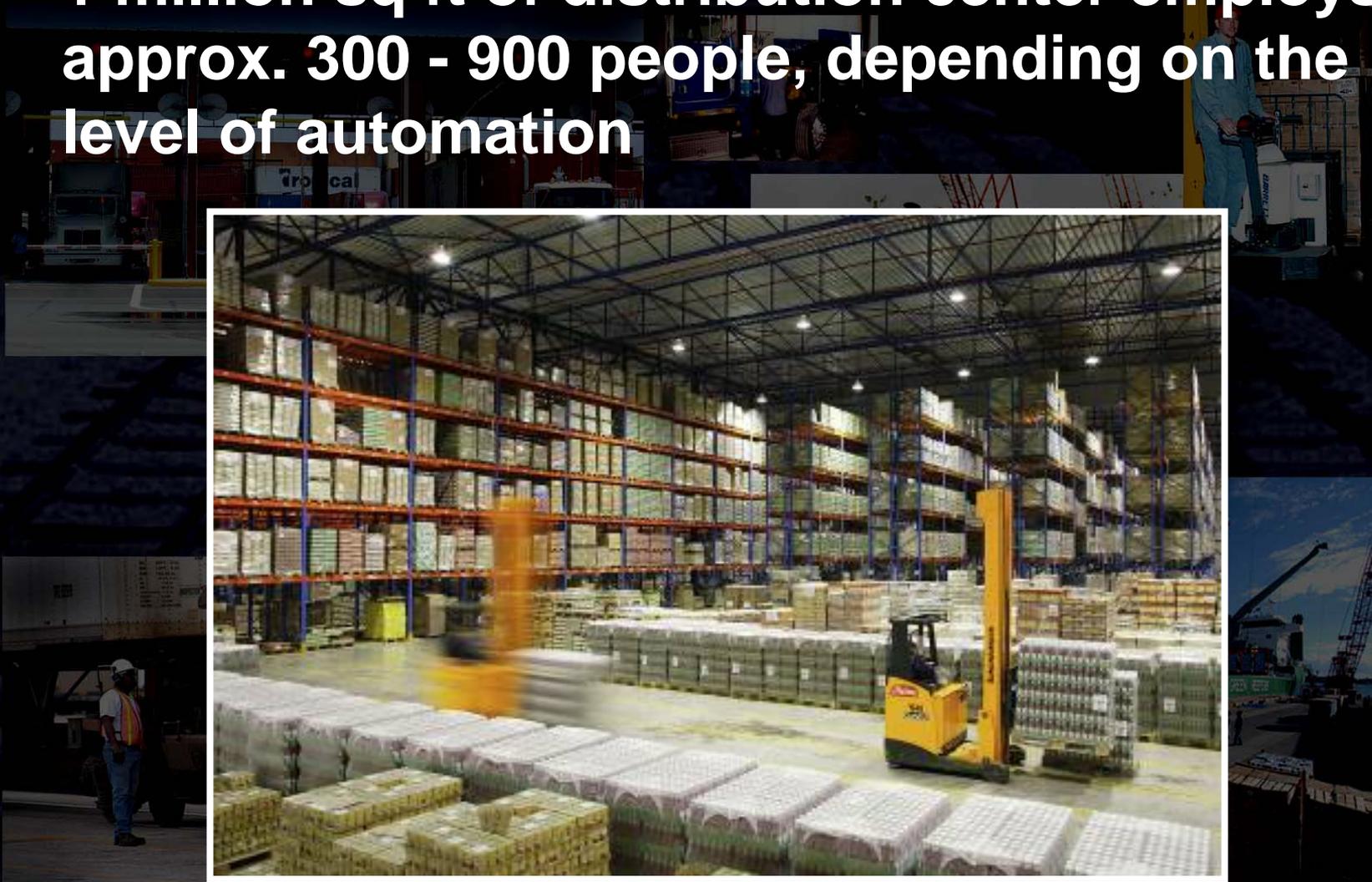
Intermodal Logistics Complex

- 50 million sq ft of distribution center would require approximately 3,200 acres of land



Intermodal Logistics Complex

- 1 million sq ft of distribution center employs approx. 300 - 900 people, depending on the level of automation



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- 1 million sq ft of distribution center employs approx. 300 - 900 people, depending on the level of automation

Would result in 25,000 jobs



Where Do We Go From Here?

- Wait for outcome of Everglades Restoration / SFWMD / US Sugar deal
- Determine private sector interest
 - Develop general project description material
 - Issue Request for Information (RFI)
- Evaluate options based on level of interest
- If appropriate, move forward with Request for Qualifications (RFQ)
- Enter into agreement with selected partner(s)

