



Reviving
THE river OF grass

Financial Milestones

Paul E. Dumars, Sr.
Chief Financial Officer

Financial Milestones

PHASE I

- ✓ Plan of Financing Strategy

PHASE II

- Draft Rating Agency Presentation (in progress)
- Distribute Letter of Credit / Liquidity RFP
- Draft Financing Documents

Financial Milestones



PHASE III

- Rating Presentations
- Rating Agency / Insurer Review
- Board Approval

PHASE IV

- Market Certificates of Participation (COPs)
- Sell COPs
- Closing